Agenda: Preparing the 2019 UDS Report

Presented by: Adrian Bishop, B.Sc., Director, eHealth & Organizational Development, AHP
Hosted by: Bi-State Primary Care Association

8:00 – 8:30  Registration

8:30 – 8:45  Welcome and Logistics
➢ Training Agenda and Goals
➢ Materials/Resources

8:45 – 9:00  Overview of UDS
➢ Who, What, When, Where, and Why of the UDS
➢ How of UDS

9:00 – 10:15  Reporting the Patient Profile
➢ Purpose of Patient Profile
➢ Define Patients
➢ Patient Tables: ZIP Code, Tables 3A, 3B, and 4
➢ Edit and Group Activities

10:15 – 10:30  Break

10:30 – 12:00  Reporting Clinical Services and Quality of Care Indicators
➢ Purpose of Clinical Services and Quality of Care Indicators
➢ Services and Quality of Care Tables: 5 (Utilization), 6A, 6B and 7
➢ Visits and Staff FTEs Defined
➢ Investigating CQM Requirements
➢ Edit and Group Activities

12:00 – 1:00  Lunch

1:00 – 1:30  Women’s Health Clinical Measures
➢ Quality of Care Tables: 6B and 7

1:30 – 2:30  Financial and Operational Tables
➢ Purpose of Financial Tables
➢ Operational Tables: 5 (Staffing) and 8A (Costs)

2:30 – 2:45  Break

2:45 – 4:00  Financial and Operational Tables – continued
➢ Operational Tables: 4 (Income, Insurance, Managed Care), 9D and 9E (Revenue)
➢ Edit and Group Activities

4:00 – 4:30  Closing and Evaluation
➢ Other Forms
➢ Strategies for Success
➢ Evaluation